



Conyers Park Acquisition Corp. Files Registration Statement for Initial Public Offering of Securities

June 20, 2016

GREENWICH, Conn. June 20, 2016 /PRNewswire/ -- Conyers Park Acquisition Corp. ("CPAA"), announced today that it has filed a registration statement on Form S-1 with the Securities and Exchange Commission (SEC) relating to the proposed initial public offering of its securities. CPAA is being sponsored by Conyers Park Sponsor LLC, an affiliate of Centerview Capital Holdings, LLC and plans to list its securities on the NASDAQ Stock Market under the symbol "CPAAU".

Deutsche Bank Securities and Goldman, Sachs & Co. will act as the joint bookrunning managers for the offering, and Cantor Fitzgerald & Co. will act as co-manager. A registration statement relating to these securities has been filed with the Securities and Exchange Commission, but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time that the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. The registration statement CPAA has filed with the SEC can be obtained by visiting EDGAR on the SEC website at www.sec.gov.

About Conyers Park Acquisition Corp.

We are a newly organized blank check company managed by James M. Kilts, David J. West, and Brian K. Ratzan, and formed for the purpose of effecting a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses. We have not identified any business combination target and we have not, nor has anyone on our behalf, initiated any substantive discussions, directly or indirectly, with respect to identifying any business combination target. Our acquisition and value creation strategy will be to identify and acquire a business in the consumer sector.

The offering will be made only by means of a prospectus. Copies of the preliminary prospectus related to the offering may be obtained, when available, from Deutsche Bank Securities Inc., Attn: Prospectus Group, 60 Wall Street, New York, NY 10005, or by telephone at 1-800-503-4611 or by email at prospectus.CPDG@db.com. Goldman, Sachs & Co., Attention: Prospectus Department, 200 West Street, New York, NY 10282, or by telephone toll-free at 1-866-471-2526 or by email at prospectus-ny@ny.email.gs.com. Cantor Fitzgerald & Co., Attn: Prospectus Group, 499 Park Avenue, New York NY 10022, or by telephone at 1-212-915-1067 or by email at prospectus@cantor.com.

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